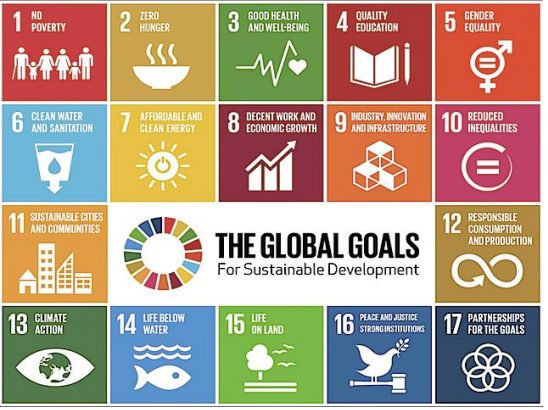






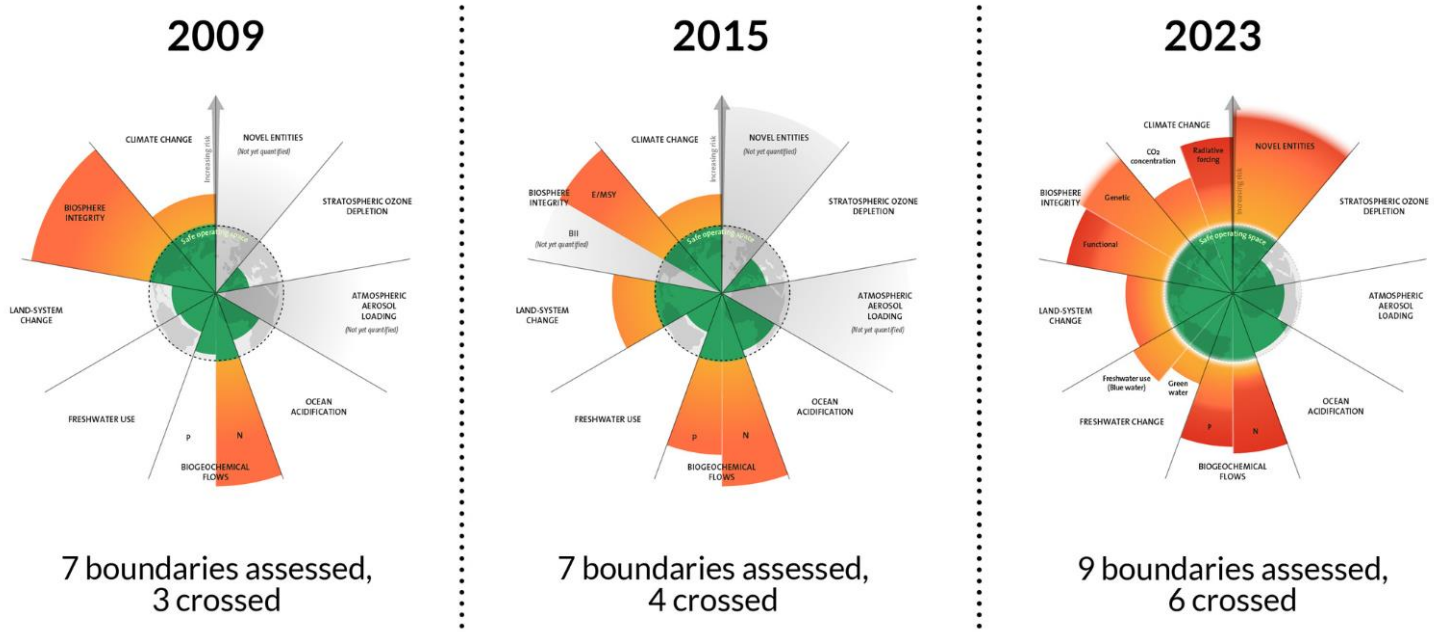
Ekonomi Sirkular:

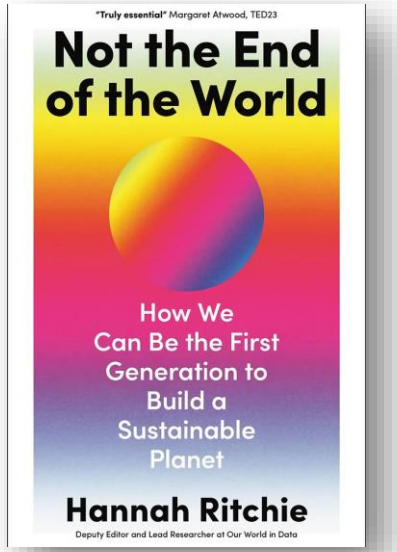
Pengertian, Peluang, Tantangan, Kritik, dan Potensi Penerapannya di Indonesia

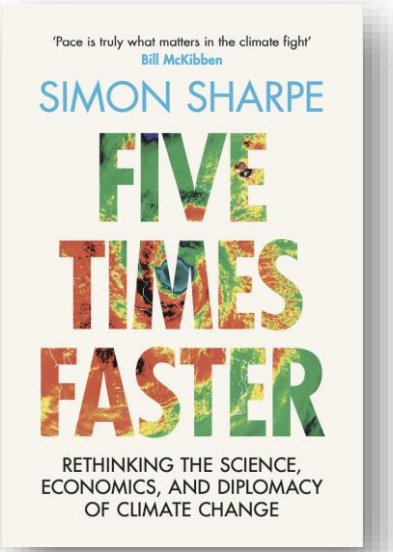
J a l a l

Disampaikan sebagai pemantik diskusi dalam SIRD Goes to Campus, Universitas Brawijaya
"Tantangan dan Strategi Implementasi ESG dalam Mendorong Penerapan Ekonomi Sirkular"
Malang, 18 September 2024

Dunia dalam Ancaman Eksistensial, Namun Kita Masih Mungkin Selamat (SRC, 2023; Ritchie, 2024; Sharpe, 2023)

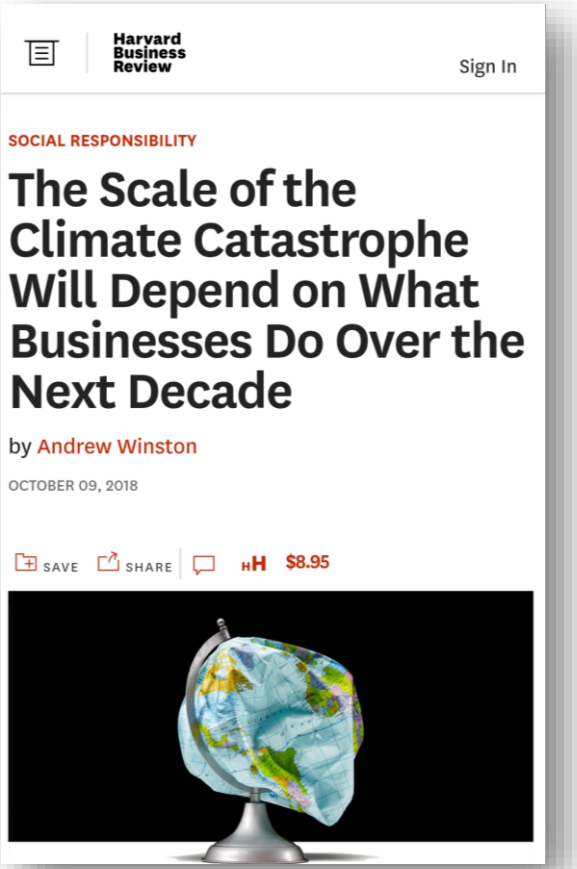






Tautan: https://www.stockholmresilience.org/research/planetary-boundaries.html; https://www.nottheendoftheworld.co.uk/; https://fivetimesfaster.org/

Memerjuangkan Keberlanjutan Bumi: Peluang Bisnis USD12 Triliun per Tahun (Winston, 2018; Elkington, 2017)





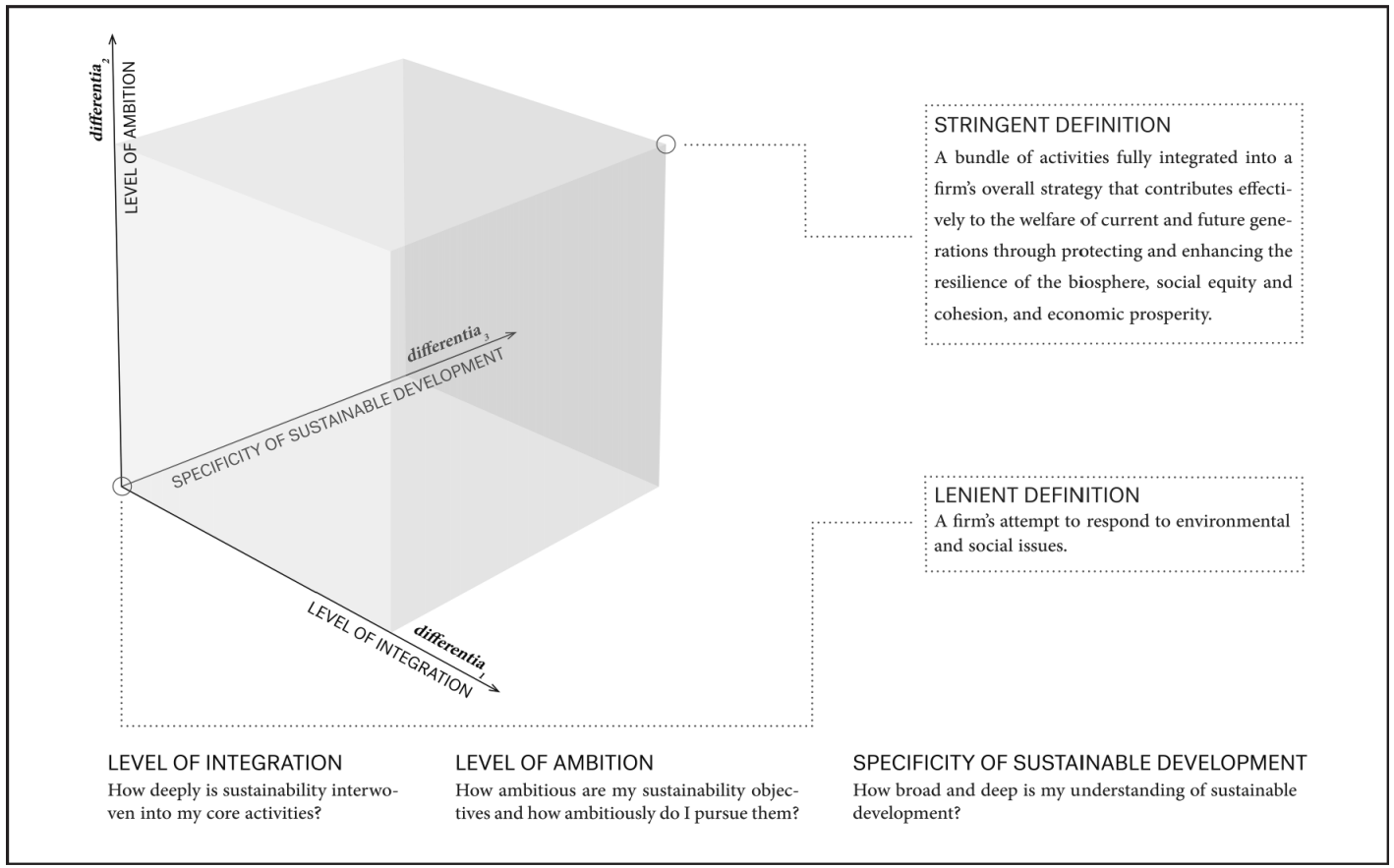


Tautan: https://hbr.org/2018/10/the-scale-of-the-climate-catastrophe-will-depend-on-what-businesses-do-over-the-next-decade; https://hbr.org/2017/05/saving-the-planet-from-ecological-disaster-is-a-12-trillion-opportunity

Pengertian Keberlanjutan Perusahaan
(Meuer, dkk., 2020; Upward dan Jones, 2016)

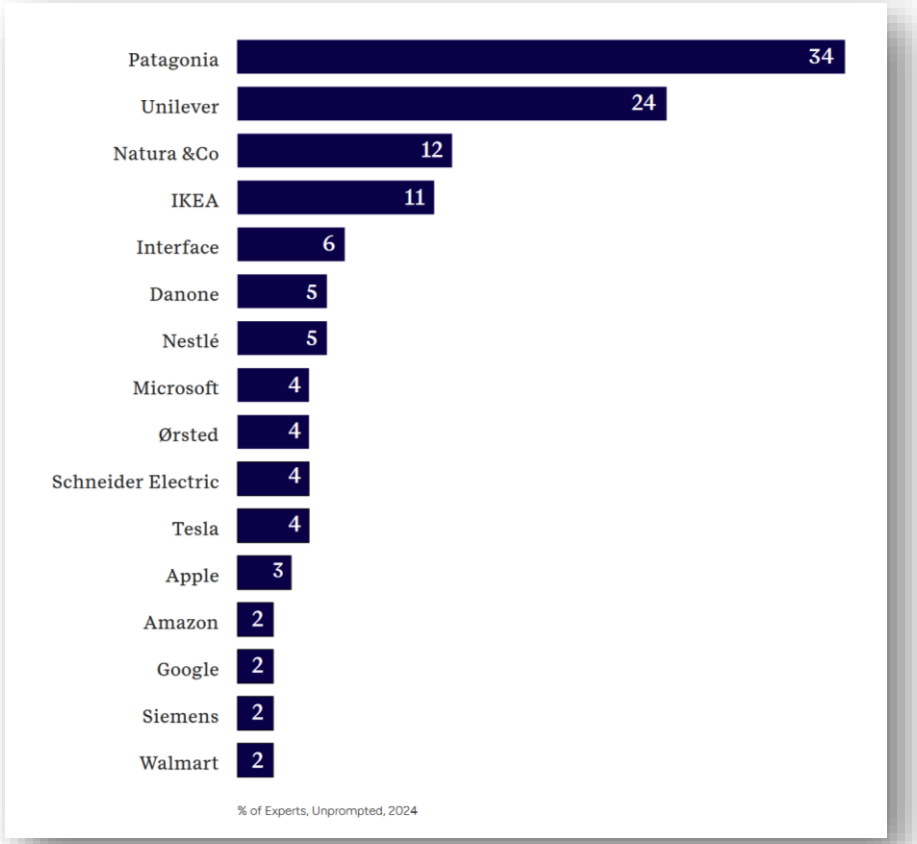
*"A sustainable firm is an organization that creates positive environmental, social, and economic value throughout its value network, thereby sustaining the possibility that human and other life can flourish on this planet forever. Such a firm would not only **do no harm**, it would also **create social benefit** while **regenerating the environment** ("doing good") to be **financially viable** ("doing well")."*

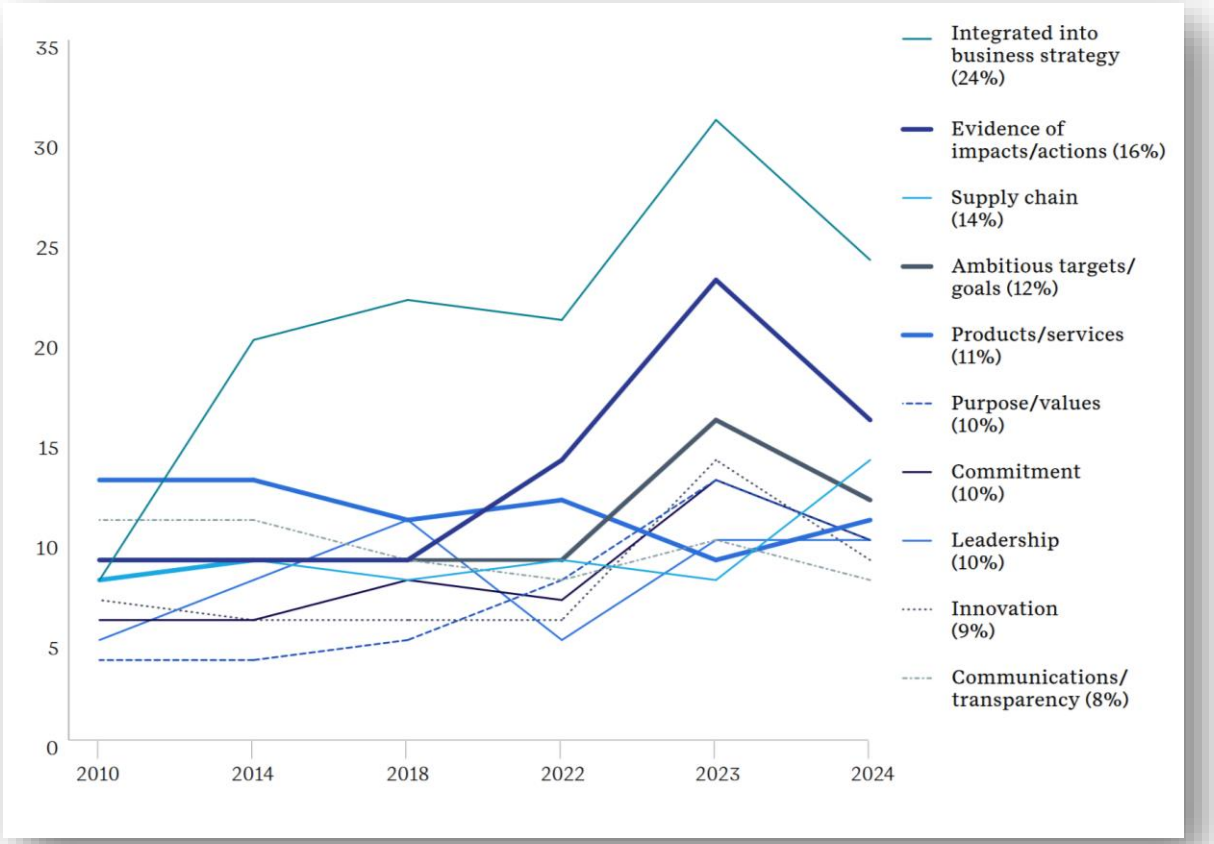
Upward dan Jones, 2016



Tautan: https://journals.sagepub.com/doi/10.1177/1086026615592933;
https://journals.sagepub.com/doi/abs/10.1177/1086026619850180?journalCode=oaec – keduanya berbayar.

Pemimpin Keberlanjutan di antara Perusahaan
(GlobeScan dan ERMSI, 2024)



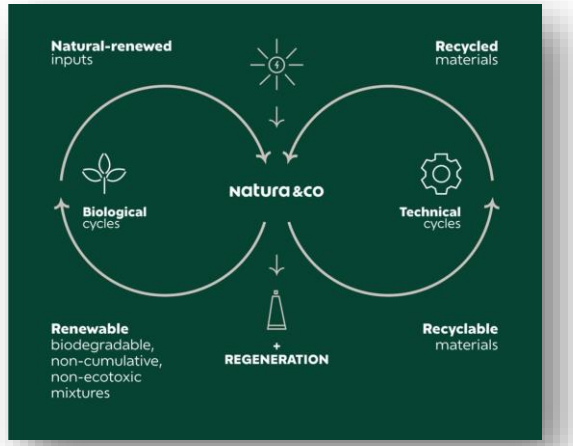


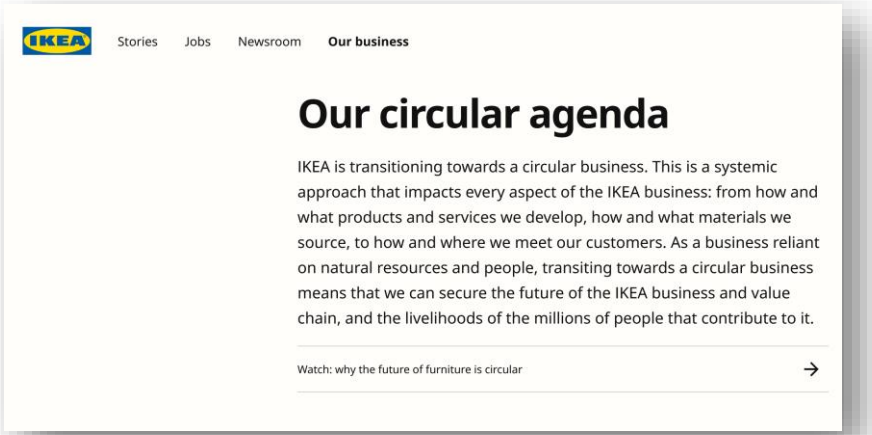
Tautan: https://globescan.com/2024/06/26/sustainability-leaders-2024/

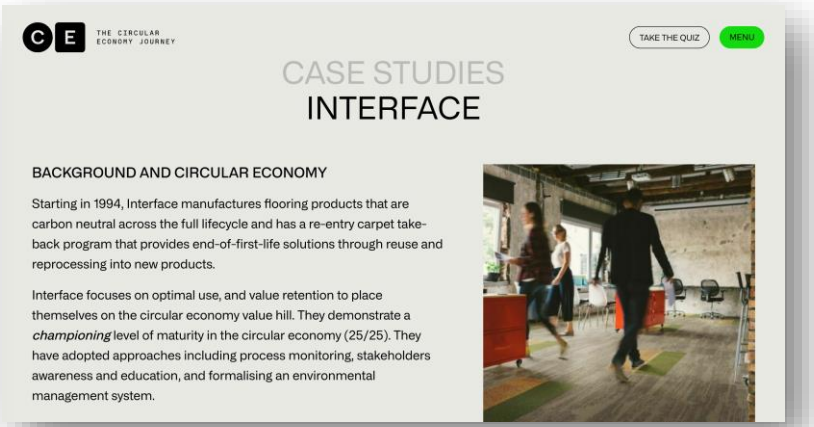
Sirkularitas: Salah Satu Penanda Penting Kepemimpinan Keberlanjutan Perusahaan







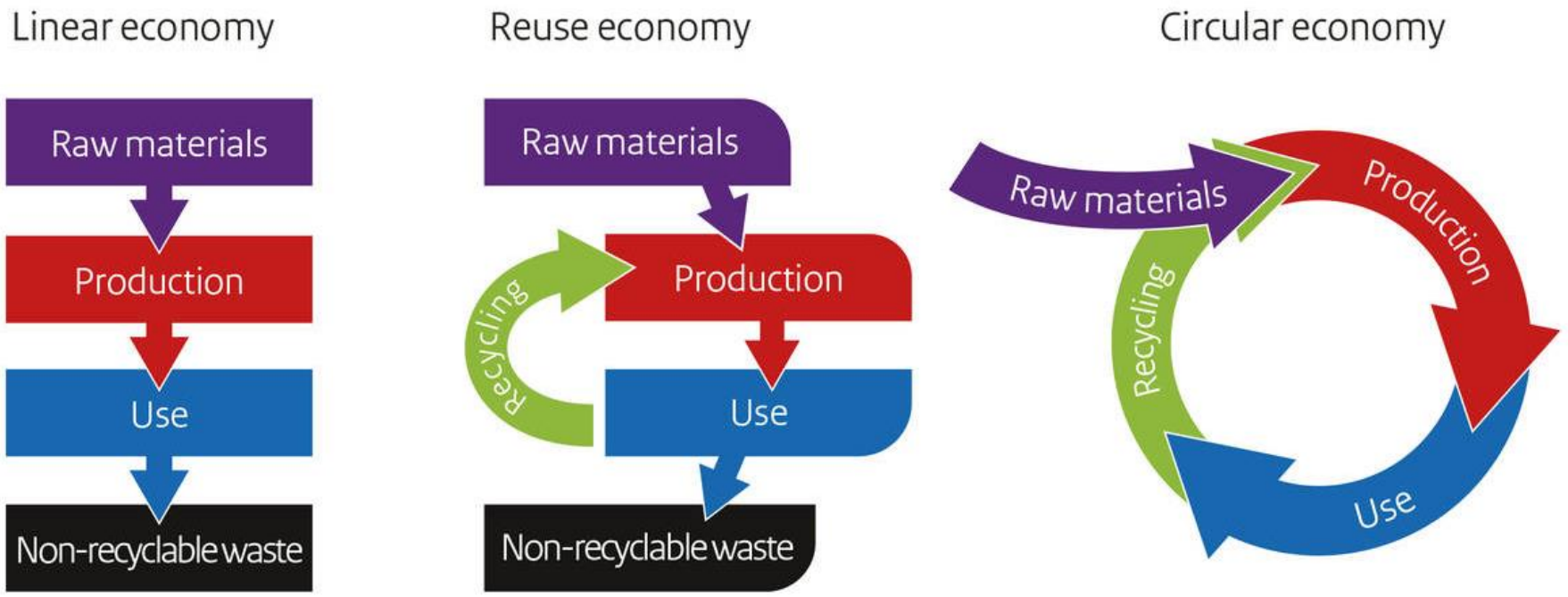




Lima perusahaan yang dinyatakan sebagai perusahaan paling berkelanjutan di tahun 2024 adalah pemimpin dalam model bisnis sirkular.

Ekonomi: Dari Linear Menuju Sirkular

(Government.nl, 2017; Ozdenkci dan Sarwar, 2017)



Ide Ekonomi Sirkular secara diametrikal bertentangan dengan Ekonomi Linear yang menghasilkan limbah yang tak dapat didaur ulang. Ekonomi Sirkular merancang sejak awal ketiadaan limbah. Di antara keduanya terdapat Ekonomi Pemanfaatan Ulang yang, karena tak dirancang sejak awal, masih menghasilkan limbah, walau jumlahnya lebih kecil dibandingkan Ekonomi Linear.

Definisi Ekonomi Sirkular

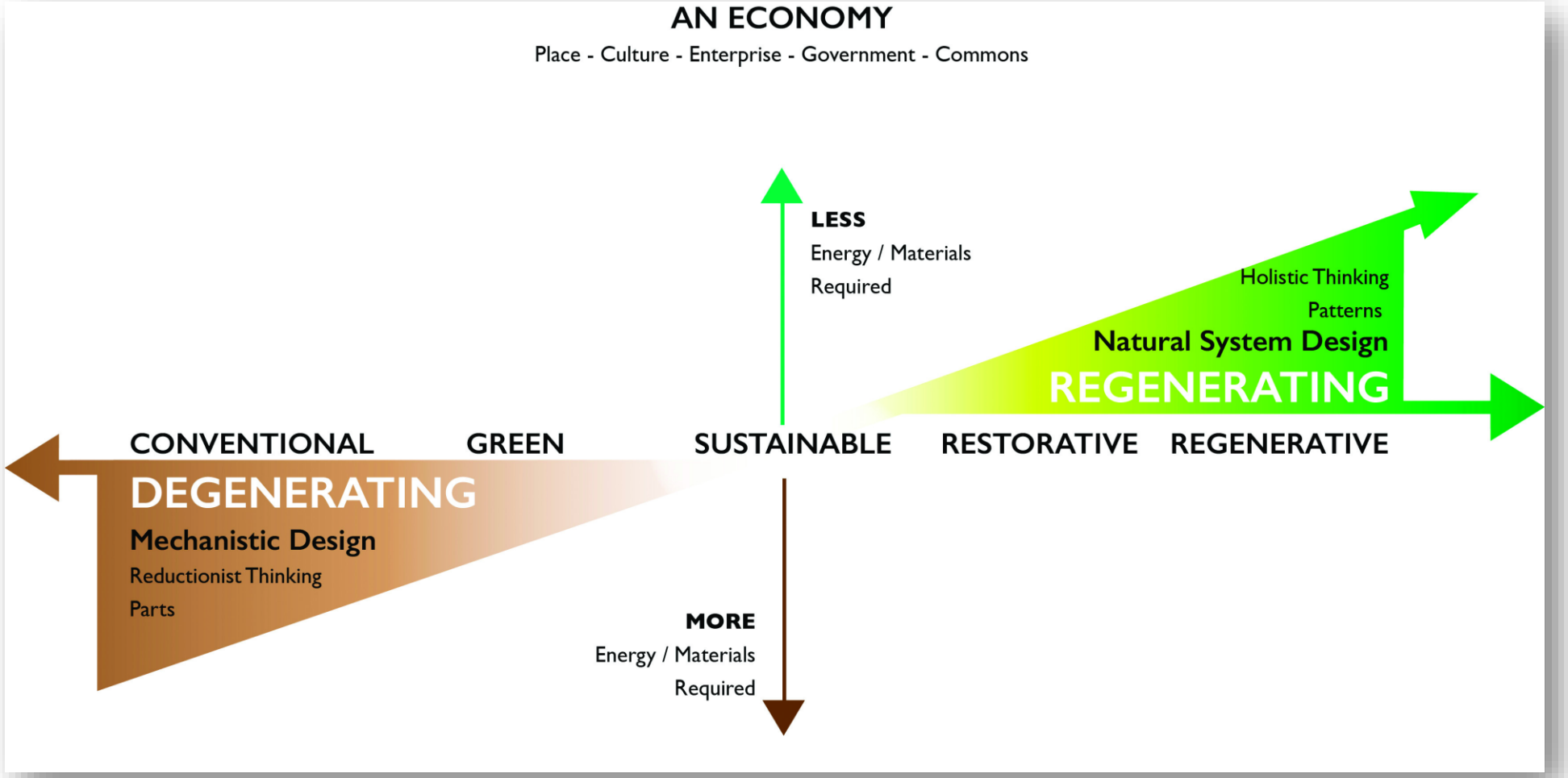
A circular economy is an industrial system that is restorative or regenerative by intention and design. It replaces the end-of-life concept with restoration, shifts towards the use of renewable energy, eliminates the use of toxic chemicals, which impair reuse and return to the biosphere, and aims for the elimination of waste through the superior design of materials, products, systems and business models.

https://reports.weforum.org/toward-the-circular-economy-accelerating-the-scale-up-across-global-supply-chains/from-linear-to-circular-accelerating-a-proven-concept/#view/fn-11

"A circular economy is based on the principles of designing out waste and pollution, keeping products and materials in use, and regenerating natural systems."

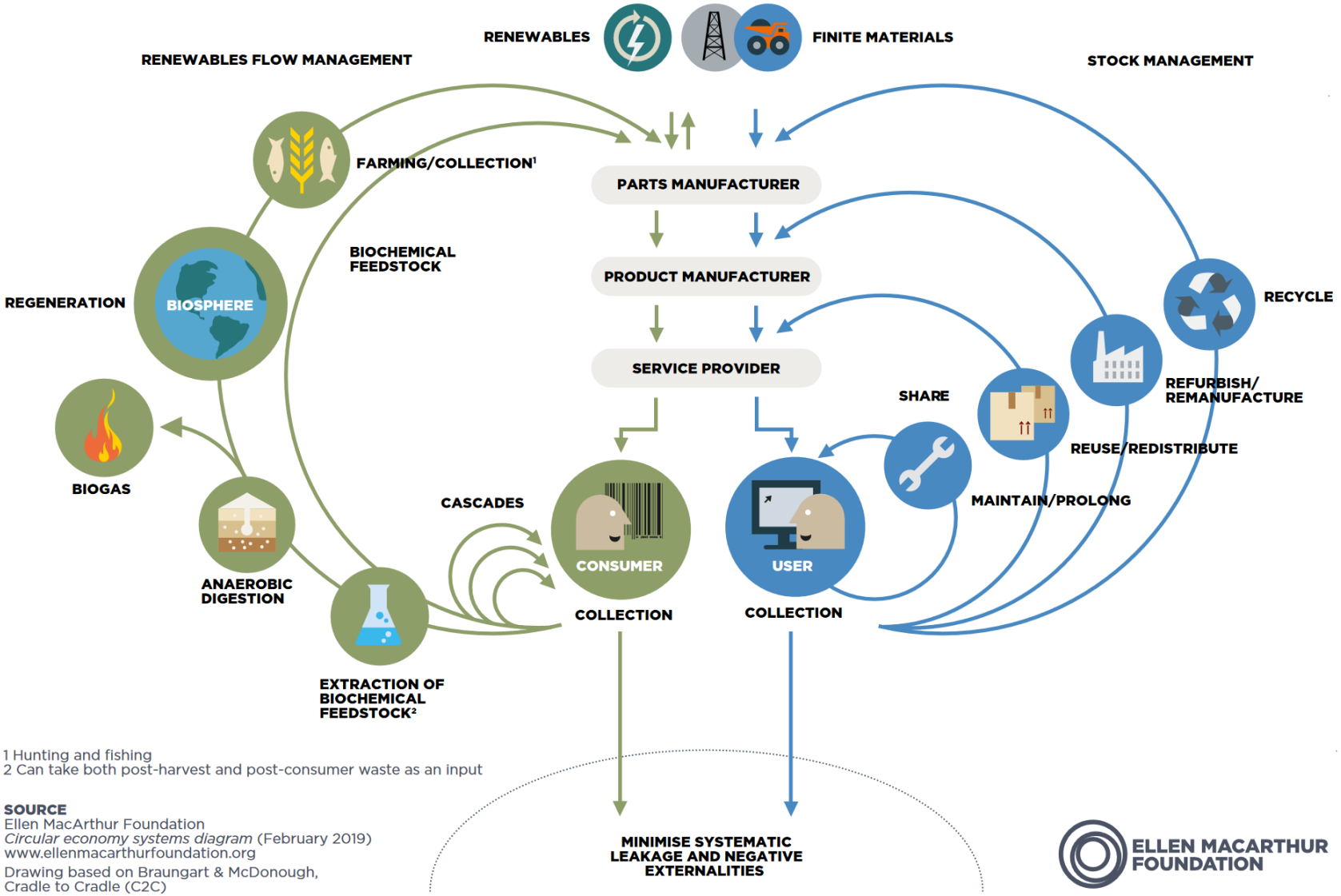
https://www.ellenmacarthurfoundation.org/circular-economy/what-is-the-circular-economy

Trajektori Ekonomi
(Reed, 2007; Fullerton 2015)



Tautan: https://capitalinstitute.org/regenerative-capitalism/

Bagan Ekonomi Sirkular untuk Material Biologis dan Teknis



Tautan: https://www.ellenmacarthurfoundation.org/circular-economy-diagram

Tantangan Menegakkan Ekonomi Sirkular

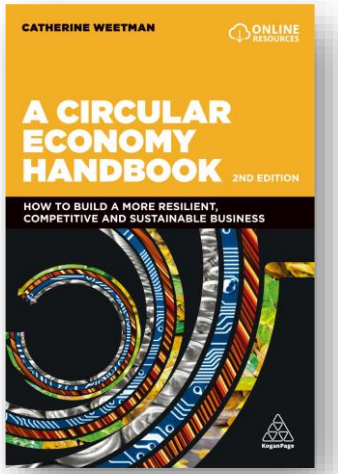
(Ritzen dan Sandstrom, 2017; Droege, Raggi, Ramos, 2021)

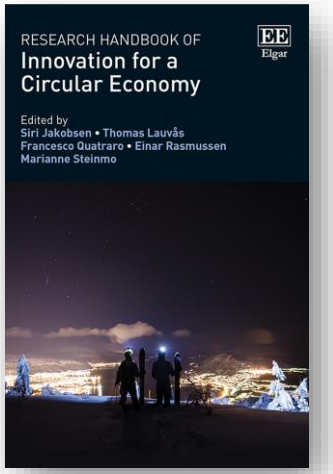
Financial	Measuring financial benefits of circular economy
	Financial profitability
Structural	Missing exchange of information
	Unclear responsibility distribution
Operational	Infrastructure/ Supply chain management
Attitudinal	Perception of sustainability
	Risk aversion
Technological	Product design
	Integration into production processes

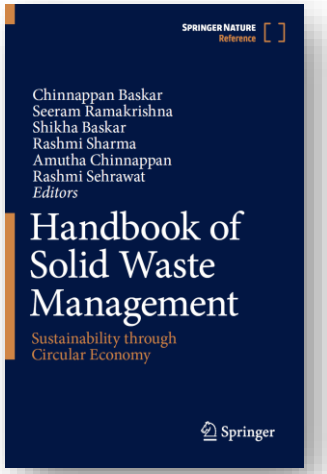
Factors Influencing Implementation	Challenges	Exemplary Arguments
Technical	• No adequate CE assessment approach • Complex CE assessment process	"CE tools are not applied in a systematic way (. . .) due to their complexity, the time required to implement them" [15] (p. 554); "CE strategies demand socio-institutional changes (. . .), increasing the complexity of the evaluation" [9] (p. 460)
Financial	• Costs for introducing and executing CE assessment	"New systems require significant managerial investments in measurement design and staff training for information collection" [78] (p. 92); "High upfront investment costs" [79] (p. 29)
Structural	• Voluntary nature of CE assessment • Missing stakeholder engagement for CE assessment • Missing leadership commitment to CE assessment	"Absence of mandatory requirements" [56] (p. 91); "Leadership traits contributed substantially in implementing successfully" [80] (p. 1); "Need for stakeholders' engagement" [15] (p. 554)
Cultural	• Bureaucratic/political mindset • Lack of CE awareness	"Public organization (. . .) aversion to change in general" [39] (p. 24); "Subject to political wills and power struggles" [39] (p. 6); "Influenced more by the political climate" [64] (p. 536); "CE is associated with poverty" [43] (p. 73); "lack of awareness" [15] (p. 554)

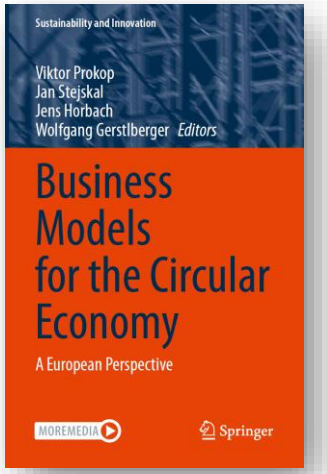
Tautan: https://www.sciencedirect.com/science/article/pii/S221282711730149X; https://onlinelibrary.wiley.com/doi/full/10.1002/csr.2140

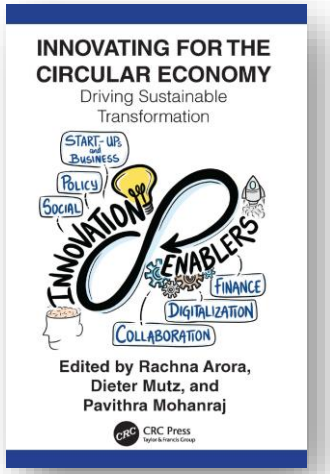
Pustaka Mutakhir tentang Ekonomi Sirkular 2021-2023

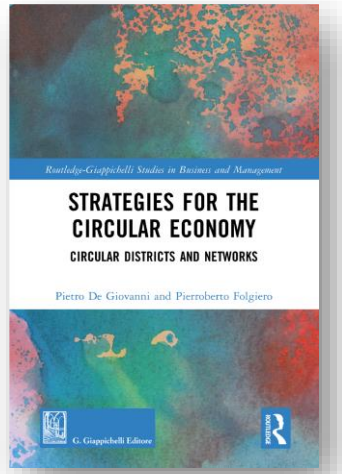


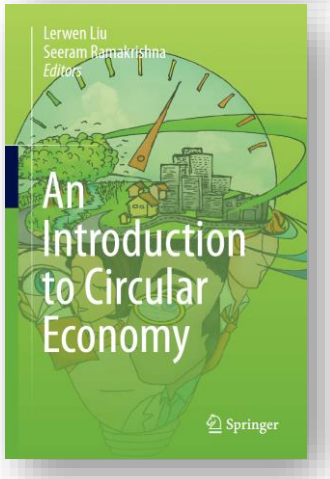


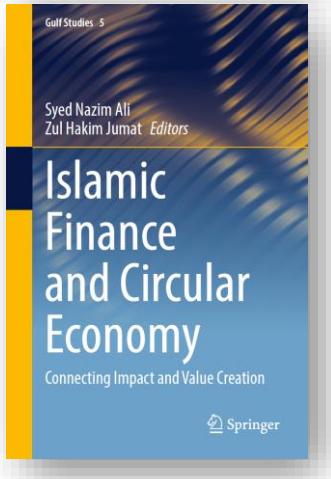


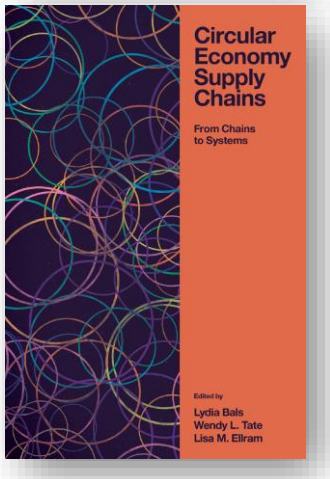


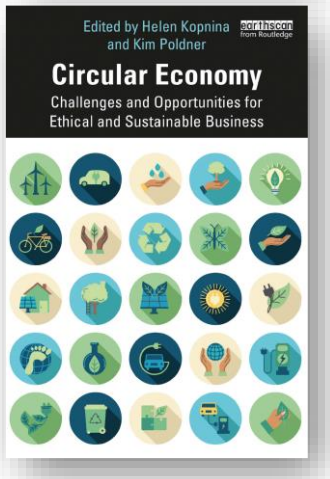


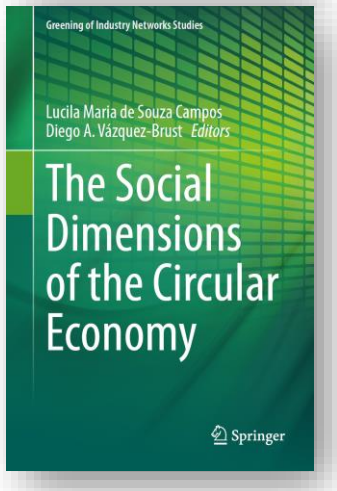


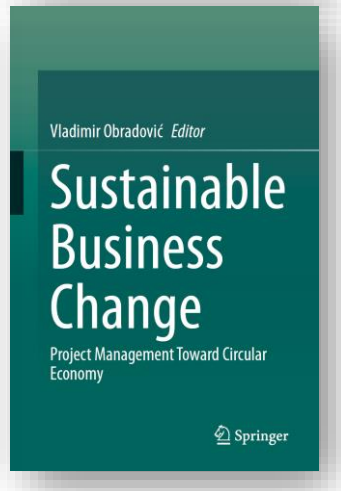






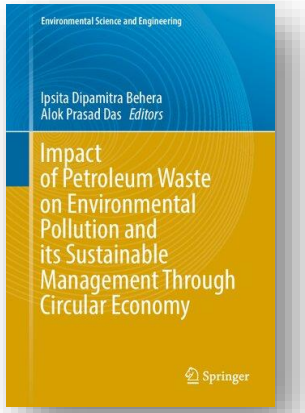


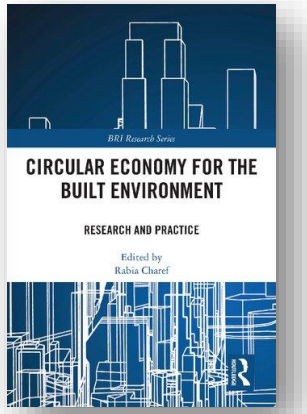


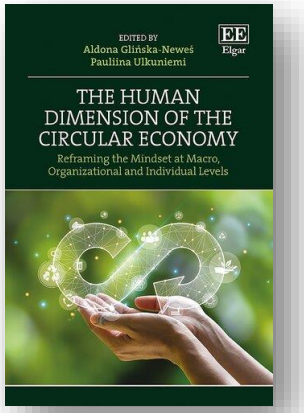


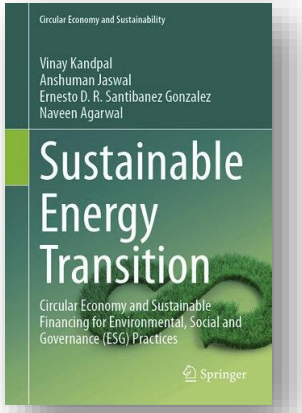
Ekonomi Sirkular di Tahun 2024: Pustaka dan Standar

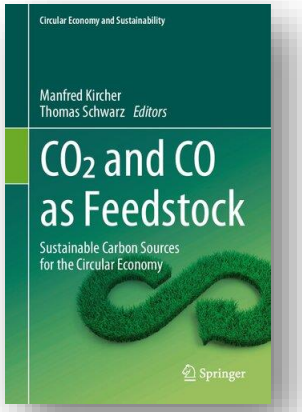
(Behera dan Das [eds.]; Charef [ed.]; Glinska-Newes dan Ulkuniemi [eds.]; ISO; Kandpal, dkk.; Kircher dan Schwarz [eds.]; Nhamo, dkk. [eds.]; Ometto, dkk. [eds.]; Ramakrishna dan Subramaniam [eds.]; Singh, dkk. [eds.]; Stefanakis, dkk. [eds.])

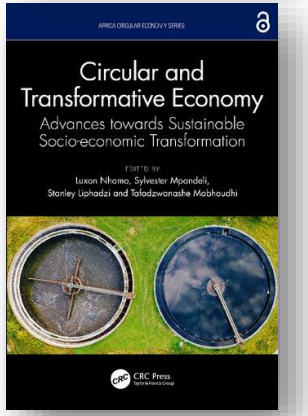


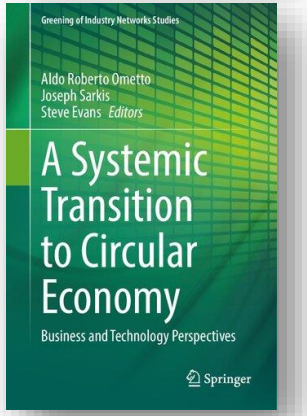


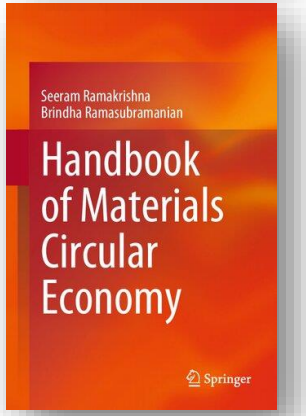


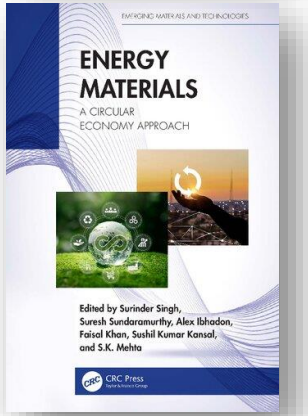


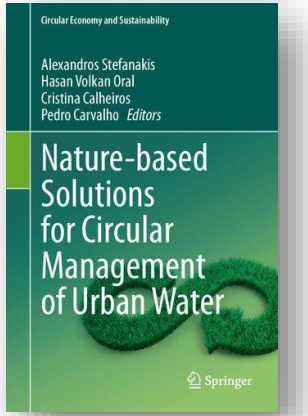


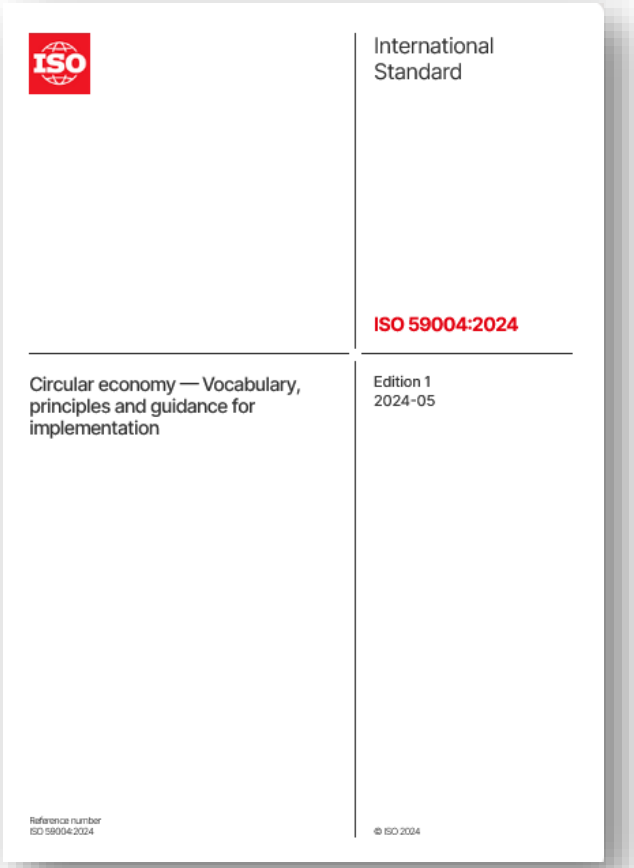




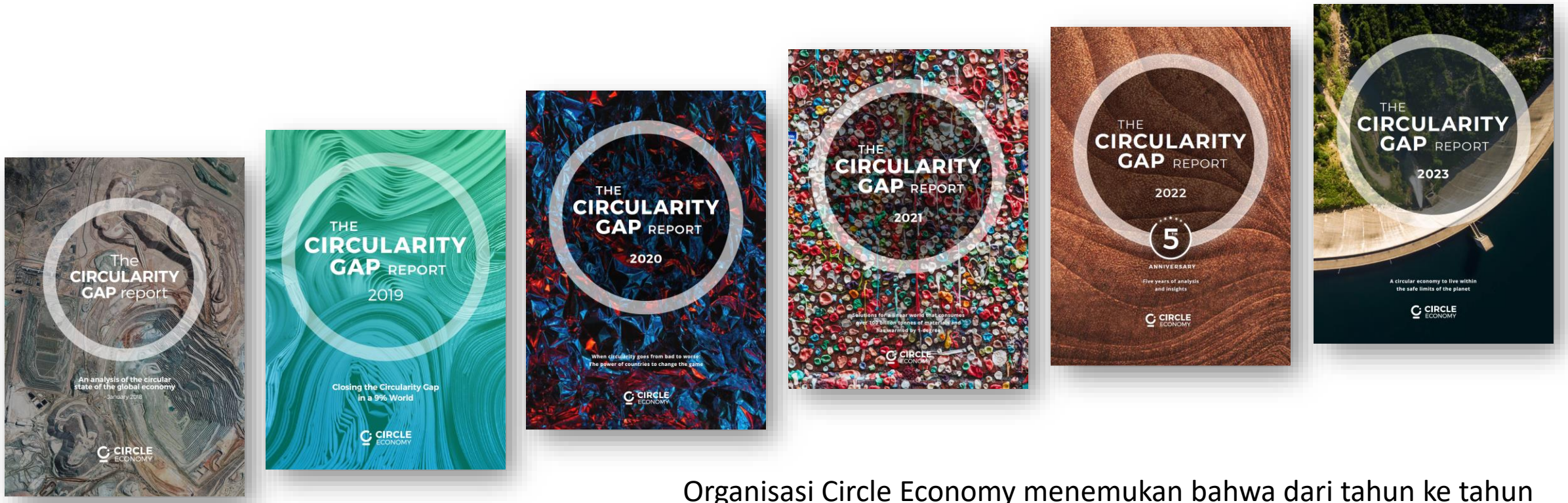






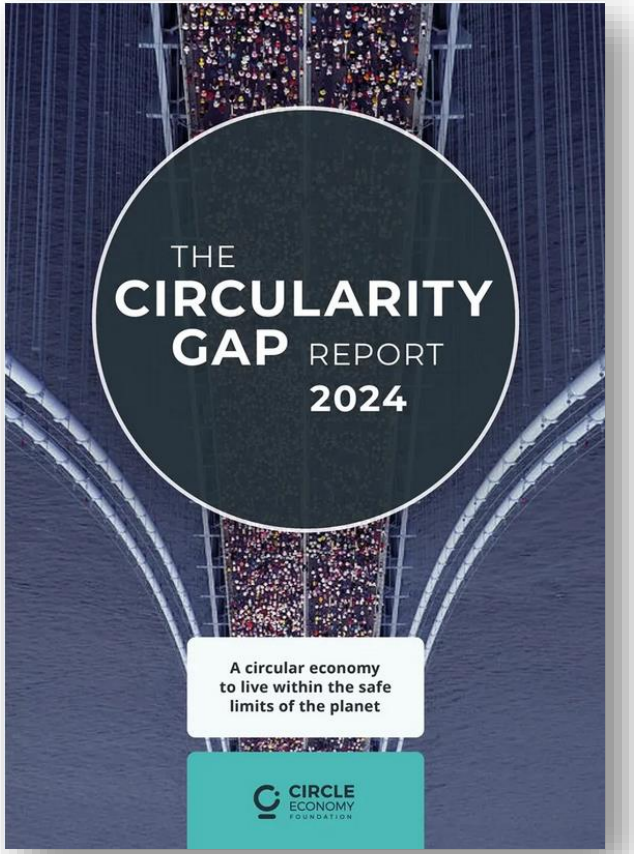


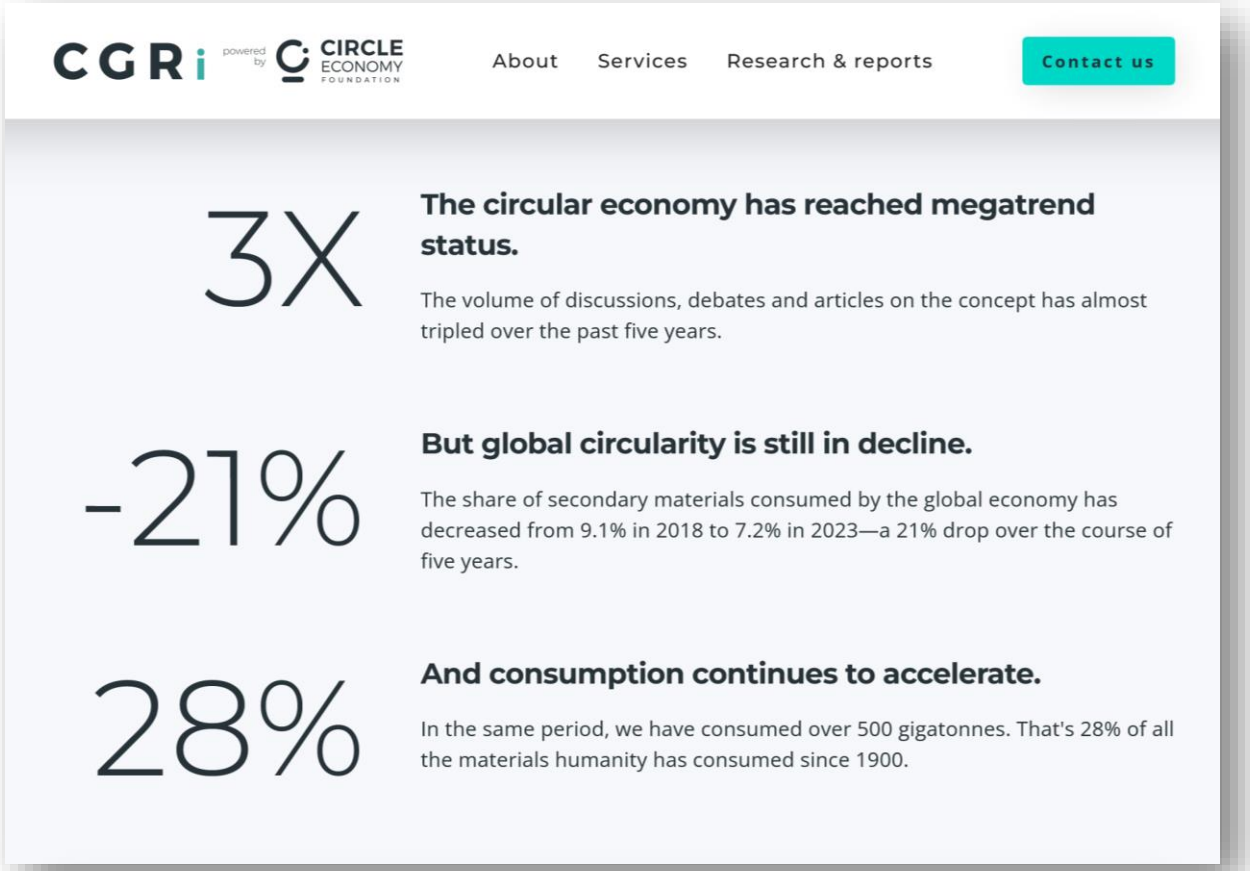
Laporan Kesenjangan Sirkularitas 2018-2023



Organisasi Circle Economy menemukan bahwa dari tahun ke tahun sirkularitas terus menurun, yaitu dari 9,1 di tahun 2018 menjadi 7,2% di tahun 2023. Tautan: https://www.circle-economy.com/

Laporan Kesenjangan Sirkularitas 2024
(Circle Economy, 2024)





Tautan: https://www.circularity-gap.world/2024#download

Elemen Ekonomi Sirkular

(Circle Economy, 2018)



Prioritise Regenerative Resources: Ensure renewable, reusable, non-toxic resources are utilised as materials and energy in an efficient way.

Preserve and Extend What's Already Made: Maintain, repair and upgrade resources in use to maximise their lifetime and give them a second life through take-back strategies, where applicable.

Use Waste as a Resource: Utilise waste streams as a source of secondary resources and recover waste for reuse and recycling.

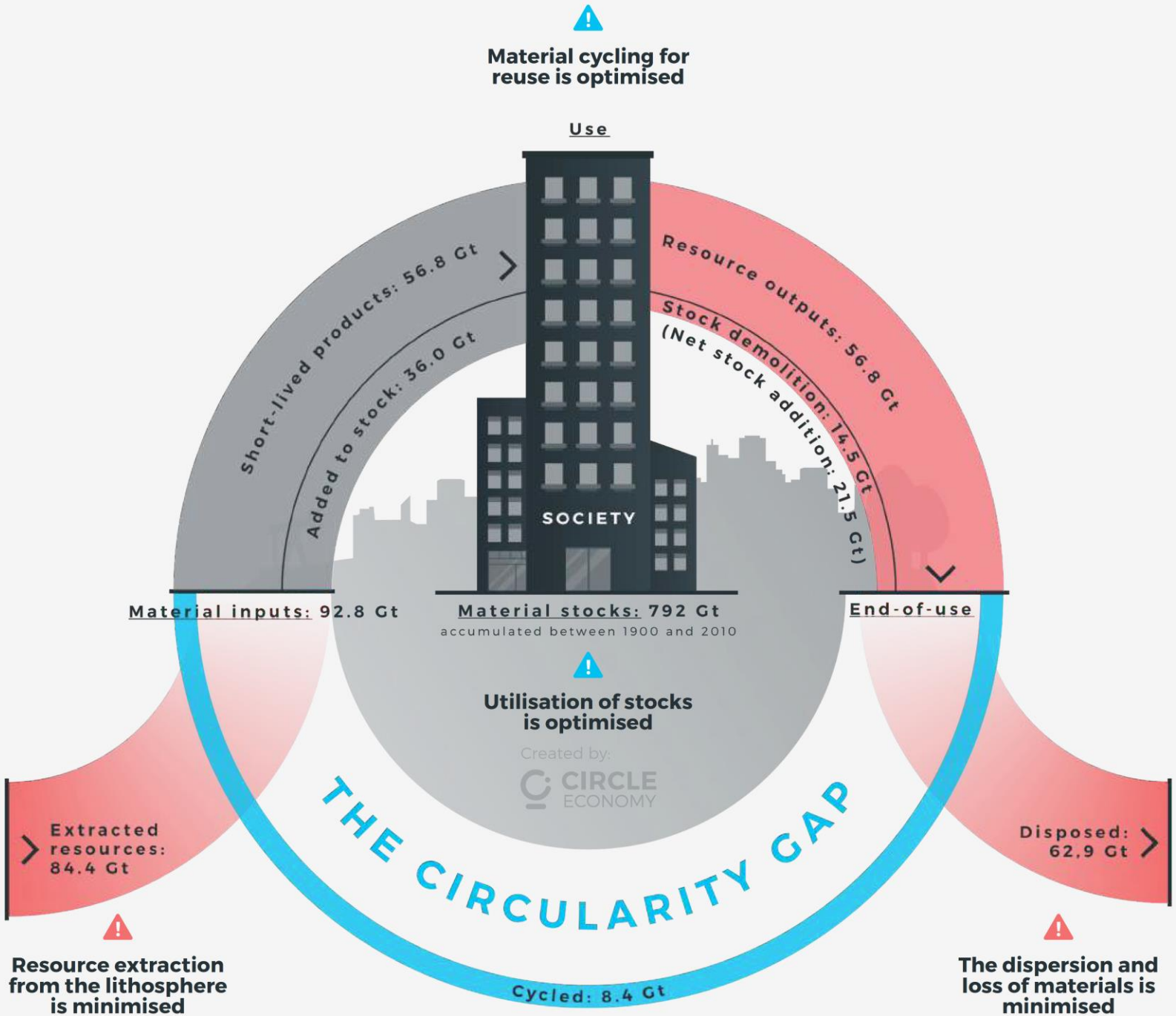
Rethink the Business Model: Consider opportunities to create greater value and align incentives through business models that build on the interaction between products and services.

Design For the Future: Adopt a systemic perspective during the design process, to employ the right materials for appropriate lifetime and extended future use.

Incorporate Digital Technology: Track and optimise resource use and strengthen connections between supply-chain actors through digital, online platforms and technologies.

Collaborate to Create Joint Value: Work together throughout the supply chain, internally within organisations and with the public sector to increase transparency and create shared value.

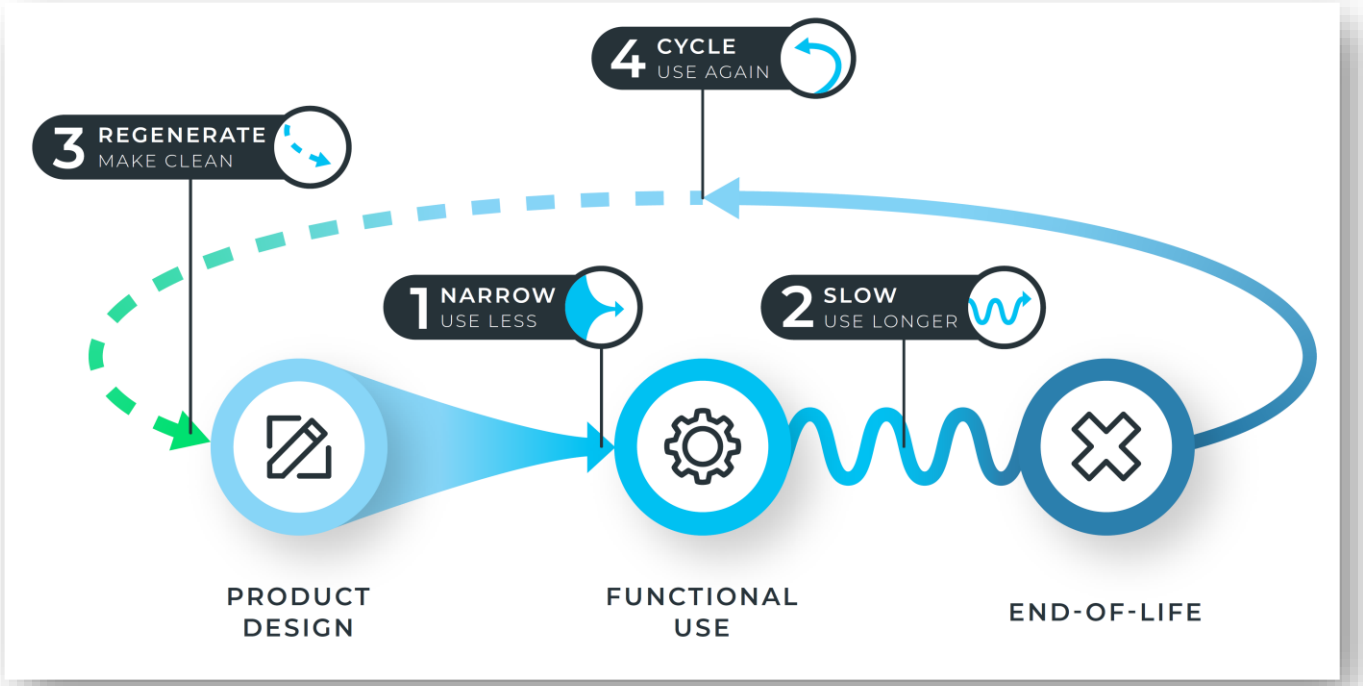
Tautan: https://www.circularity-gap.world/2018



Konseptualisasi Kesenjangan Sirkularitas (PNAS, 2015 dalam Circle Economy, 2018)

Tautan:
https://www.circularity-gap.world/2018

Empat Pengungkit dalam Transisi Menuju Ekonomi Sirkular (Circle Economy, 2023)



Tautan: https://www.circularity-gap.world/2023

1. NARROW: USE LESS

Narrow strategies reduce material and energy use. Currently, material use is highly inefficient and ineffective; we can deliver similar social outcomes by using much less and phasing out fossil fuels, for example. This doesn't mean being worse off, but rather focussing on using materials efficiently: think in terms of riding a bike instead of driving a car, eating less meat and living in a space that suits your needs. Using less is a core tenet of the circular economy—yet currently, the threshold for sustainable consumption, 8 tonnes per person,[28] is being surpassed by 1.5 times.

2. SLOW: USE LONGER

Slow strategies aim to keep materials in use for as long as possible, for example through design for durability and repairability. A more circular economy is also a slower one: materials, components and products—and even buildings and infrastructure—that we lock in **stocks** are made to last. This will lower material demand in the long run, in essence also serving to *narrow* resource flows.

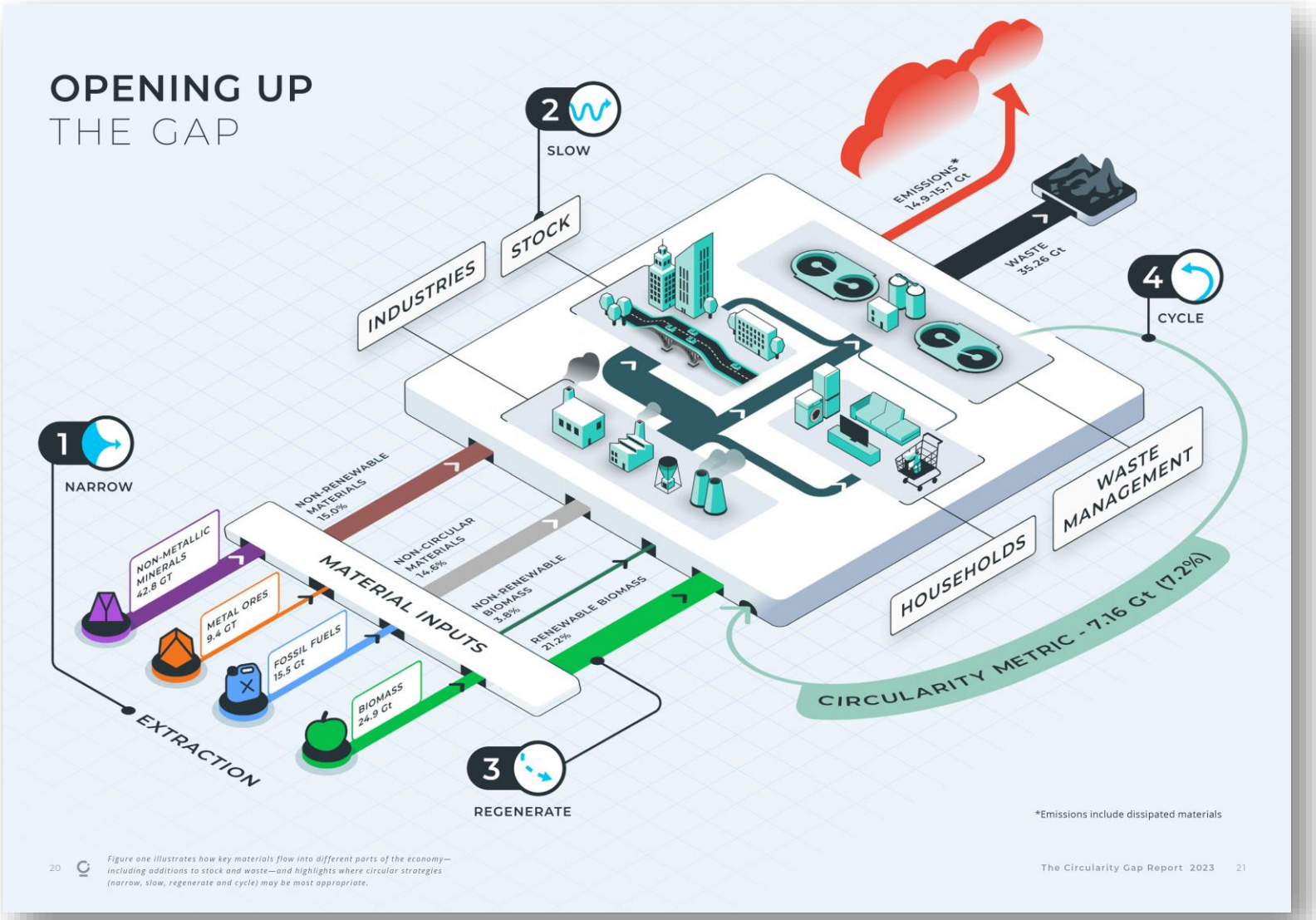
3. REGENERATE: MAKE CLEAN

Regenerate strategies phase out hazardous or toxic materials and processes, and substitute them with regenerative biomass resources. A circular economy aims to mimic natural cycles—by shifting to more regenerative farming practices, for example—while also maximising the share of circular biomass that enters the economy.[29] Regeneration can happen both at the systems level (by designing regenerative processes) as well as at the product level (by switching synthetic to organic fertilisers, for example).

4. CYCLE: USE AGAIN

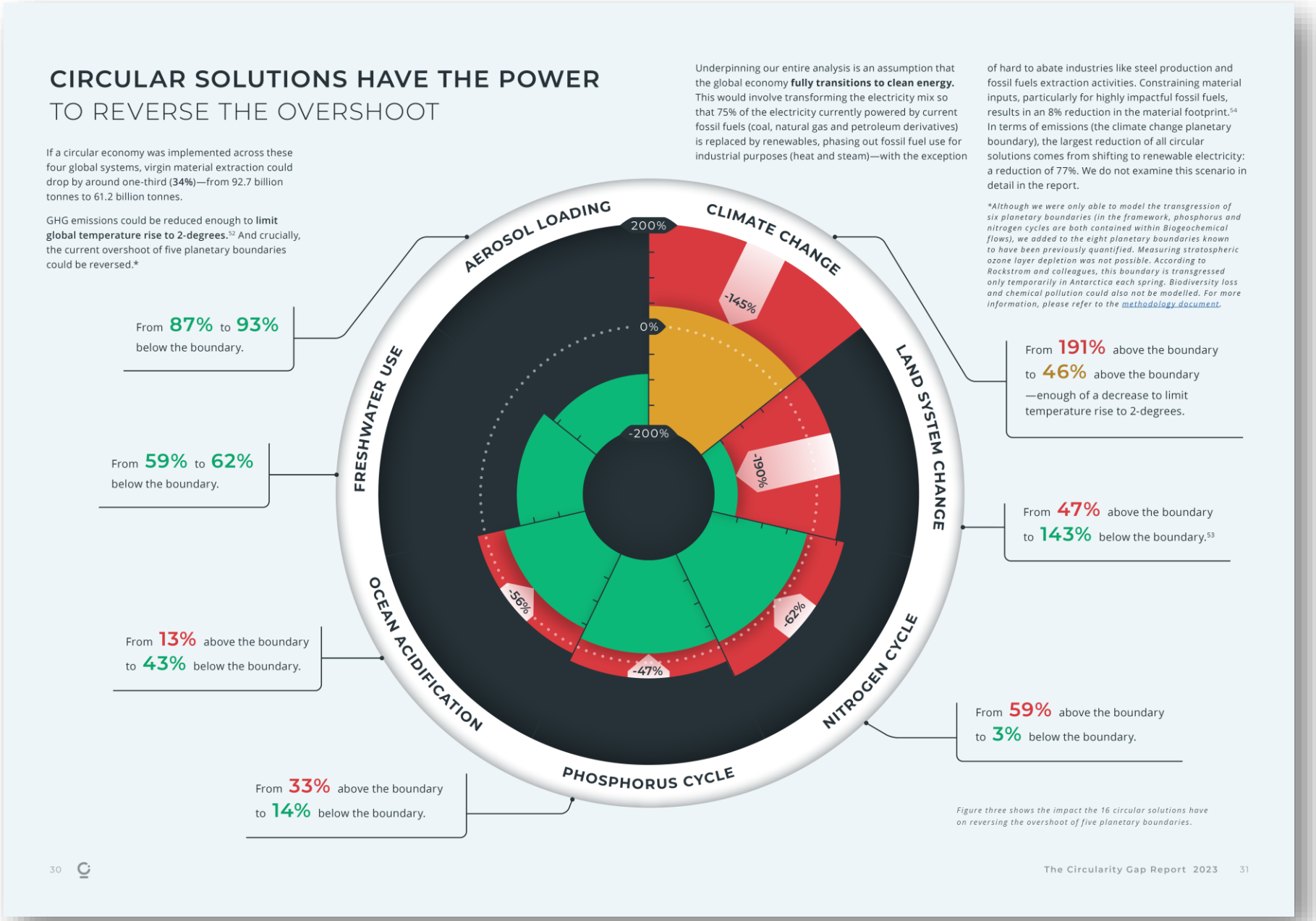
Cycle strategies aim to cycle and reuse materials at their highest value: they maximise the volume of secondary materials re-entering the economy, ultimately minimising the need for virgin material inputs and therefore also *narrowing* flows. Of course, virgin materials will always be needed to a degree: all materials degrade and can't be cycled infinitely, use energy, and require blending with virgin materials to maintain strength and functionality.

Kaitan antara Linearitas dan Sirkularitas Ekonomi dengan Emisi GRK
(Circle Economy, 2023)



Tautan:
https://www.circularity-gap.world/2023

Ekonomi Sirkular dan Batas-batas Planetari (Circle Economy, 2023)



CIRCULAR SOLUTIONS HAVE THE POWER TO REVERSE THE OVERSHOOT

If a circular economy was implemented across these four global systems, virgin material extraction could drop by around one-third (**34%**)—from 92.7 billion tonnes to 61.2 billion tonnes.

GHG emissions could be reduced enough to **limit global temperature rise to 2-degrees.**[52] And crucially, the current overshoot of five planetary boundaries could be reversed.*

Underpinning our entire analysis is an assumption that the global economy **fully transitions to clean energy.** This would involve transforming the electricity mix so that 75% of the electricity currently powered by current fossil fuels (coal, natural gas and petroleum derivatives) is replaced by renewables, phasing out fossil fuel use for industrial purposes (heat and steam)—with the exception of hard to abate industries like steel production and fossil fuels extraction activities. Constraining material inputs, particularly for highly impactful fossil fuels, results in an 8% reduction in the material footprint.[54] In terms of emissions (the climate change planetary boundary), the largest reduction of all circular solutions comes from shifting to renewable electricity: a reduction of 77%. We do not examine this scenario in detail in the report.

**Although we were only able to model the transgression of six planetary boundaries (in the framework, phosphorus and nitrogen cycles are both contained within Biogeochemical flows), we added to the eight planetary boundaries known to have been previously quantified. Measuring stratospheric ozone layer depletion was not possible. According to Rockstrom and colleagues, this boundary is transgressed only temporarily in Antarctica each spring. Biodiversity loss and chemical pollution could also not be modelled. For more information, please refer to the methodology document.*

AEROSOL LOADING
From **87%** to **93%** below the boundary.

CLIMATE CHANGE
From **191%** above the boundary to **46%** above the boundary —enough of a decrease to limit temperature rise to 2-degrees.

FRESHWATER USE
From **59%** to **62%** below the boundary.

LAND SYSTEM CHANGE
From **47%** above the boundary to **143%** below the boundary.[53]

OCEAN ACIDIFICATION
From **13%** above the boundary to **43%** below the boundary.

NITROGEN CYCLE
From **59%** above the boundary to **3%** below the boundary.

PHOSPHORUS CYCLE
From **33%** above the boundary to **14%** below the boundary.

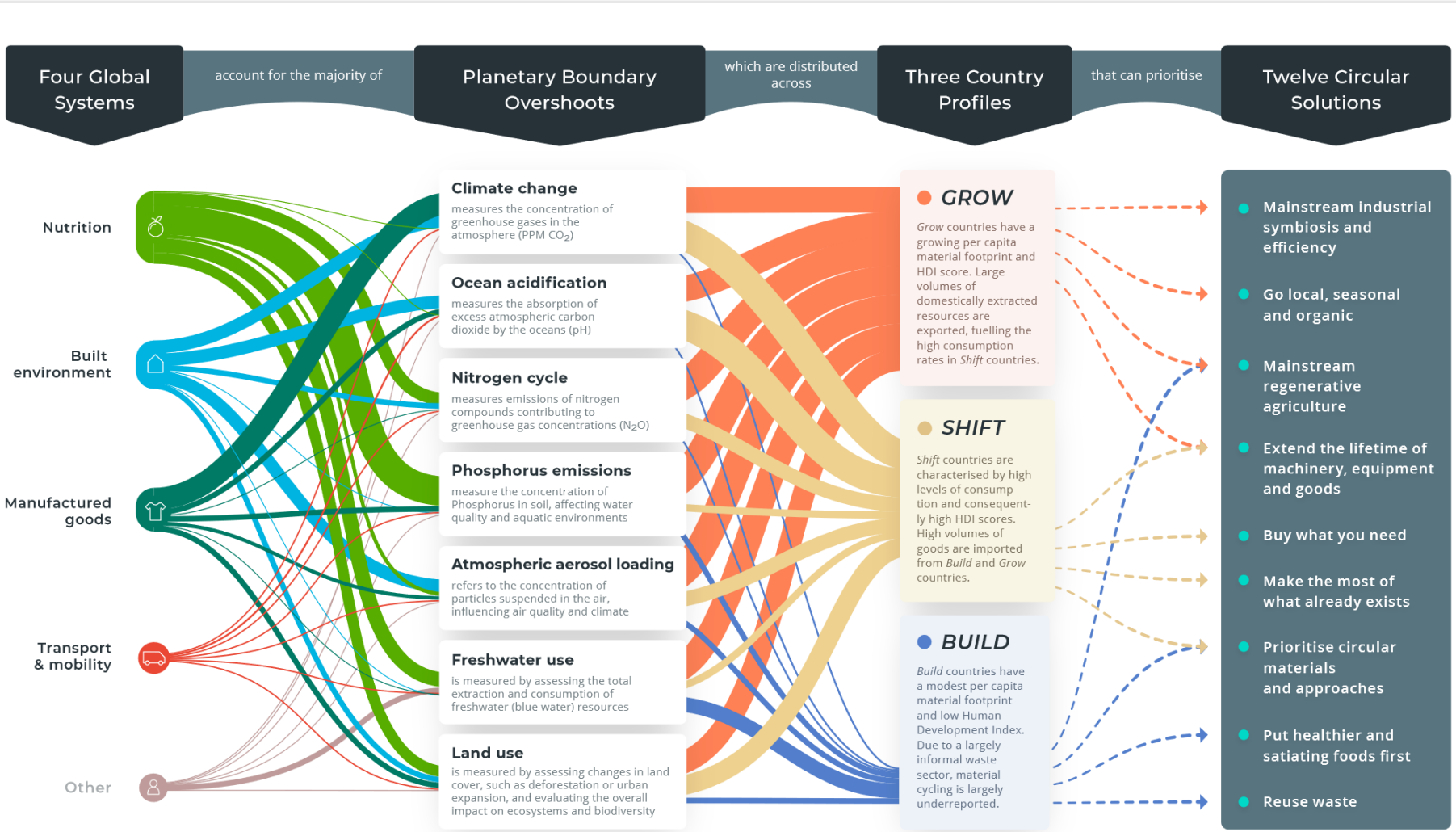
200%
0%
-200%
-145%
-190%
-62%
-47%
-56%

Figure three shows the impact the 16 circular solutions have on reversing the overshoot of five planetary boundaries.

30

The Circularity Gap Report 2023 31

Tautan: https://www.circularity-gap.world/2023



Dari Teori menuju Tindakan Sirkularitas (Circle Economy, 2024)

Tautan: https://www.circularity-gap.world/2024#download

Kaitan antara Model Bisnis Berkelanjutan, Regeneratif dan Sirkular

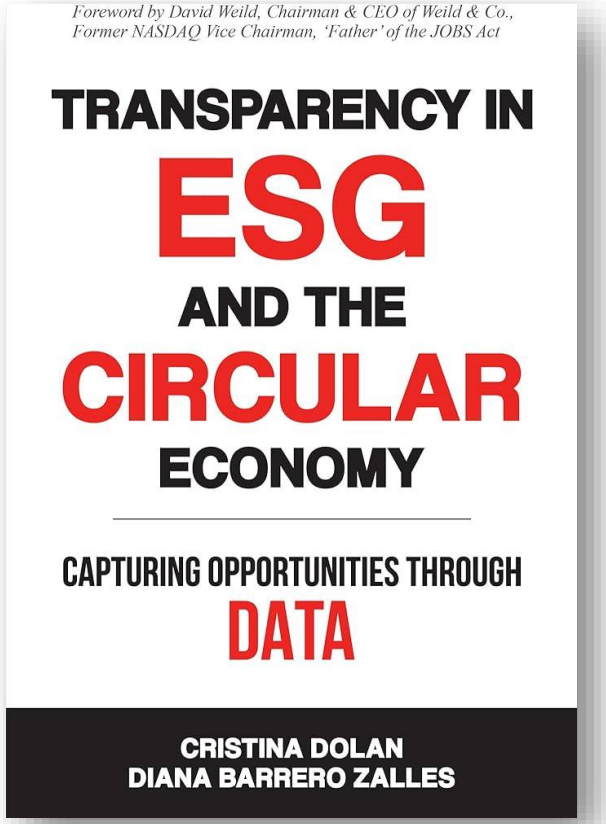
(Konietzko, Das, Bocken, 2023)

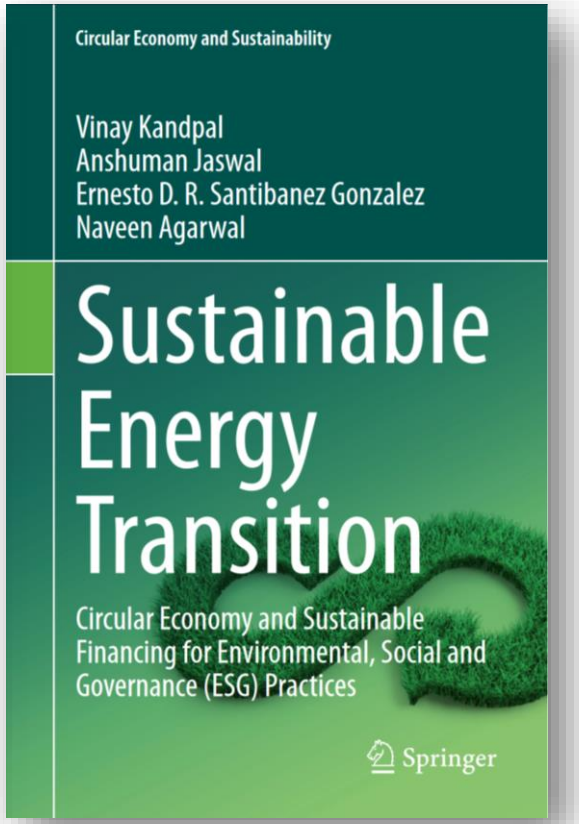


Tautan:
https://www.sciencedirect.com/science/article/pii/S2352550923000866

Ekonomi Sirkular dan ESG

(Dolan dan Zales, 2021; Kandpal, dkk., 2024)





- Pengembangan ekonomi sirkular membutuhkan pembiayaan yang besar.
- Pembiayaan berkelanjutan terutama mewujud dalam investasi berbasis ESG.
- Untuk membuktikan sirkularitas dan kinerja keberlanjutan lainnya, dibutuhkan tata kelola data yang handal.
- Ekonomi sirkular dan ESG terutama akan semakin menguat manakala transisi energi dilakukan dengan sungguh-sungguh oleh negara dan perusahaan.

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From elite folk science to the policy legend of the circular economy

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ABSTRACT

This paper explores the implications of the widespread success of the term circular economy in the institutional and public debate. The concept of circular economy in itself implies a logical contradiction: on the one hand, the concept acknowledges the dependence of the economy on biophysical flows; on the other hand, the proposed solution—a business model guaranteeing a full decoupling of the economy from natural resources—seemingly ignores that biophysical processes are subject to thermodynamic constraints. A biophysical view of the sustainability predicament—the flows exchanged between the technosphere and the biosphere — is depicted to show that the idea of a full decoupling is simply due to ignorance of the knowledge generated in (inter)disciplinary scientific fields other than the dominant economic one. The success of economics as an 'elite folk science' is explained by the need of the establishment to ignore uncomfortable knowledge that would destabilize existing institutions. The success of the term circular economy can be seen as an example of socially constructed ignorance in which folk tales are used to depoliticize the sustainability debate and to colonize the future through the endorsement of implausible socio-technical imaginaries. A strategy that can lead to an irresponsible management of expectation: implausible master narratives are impossible to govern. Rather than continuing to impose technocratic plans, as if we knew the optimal thing to do, Post-Normal Science suggests that it is much more effective and responsible to adopt a flexible management approach, exploring the ability of self-organization of social-ecological systems.

Kritik terhadap Ekonomi Sirkular (Giampietro, Funtowicz, 2020)

Tautan:
https://www.researchgate.net/publication/341201400_From_elite_folk_science_to_the_policy_legend_of_the_circular_economy

Kritik terhadap Ekonomi Sirkular

(Corvellec, Stowell, Johannson, 2022)

Tautan:
https://onlinelibrary.wiley.com/doi/epdf/**10.1111**/jiec.13187



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DOI: 10.1111/jiec.13187

JOURNAL OF INDUSTRIAL ECOLOGY WILEY

RESEARCH AND ANALYSIS

Critiques of the circular economy

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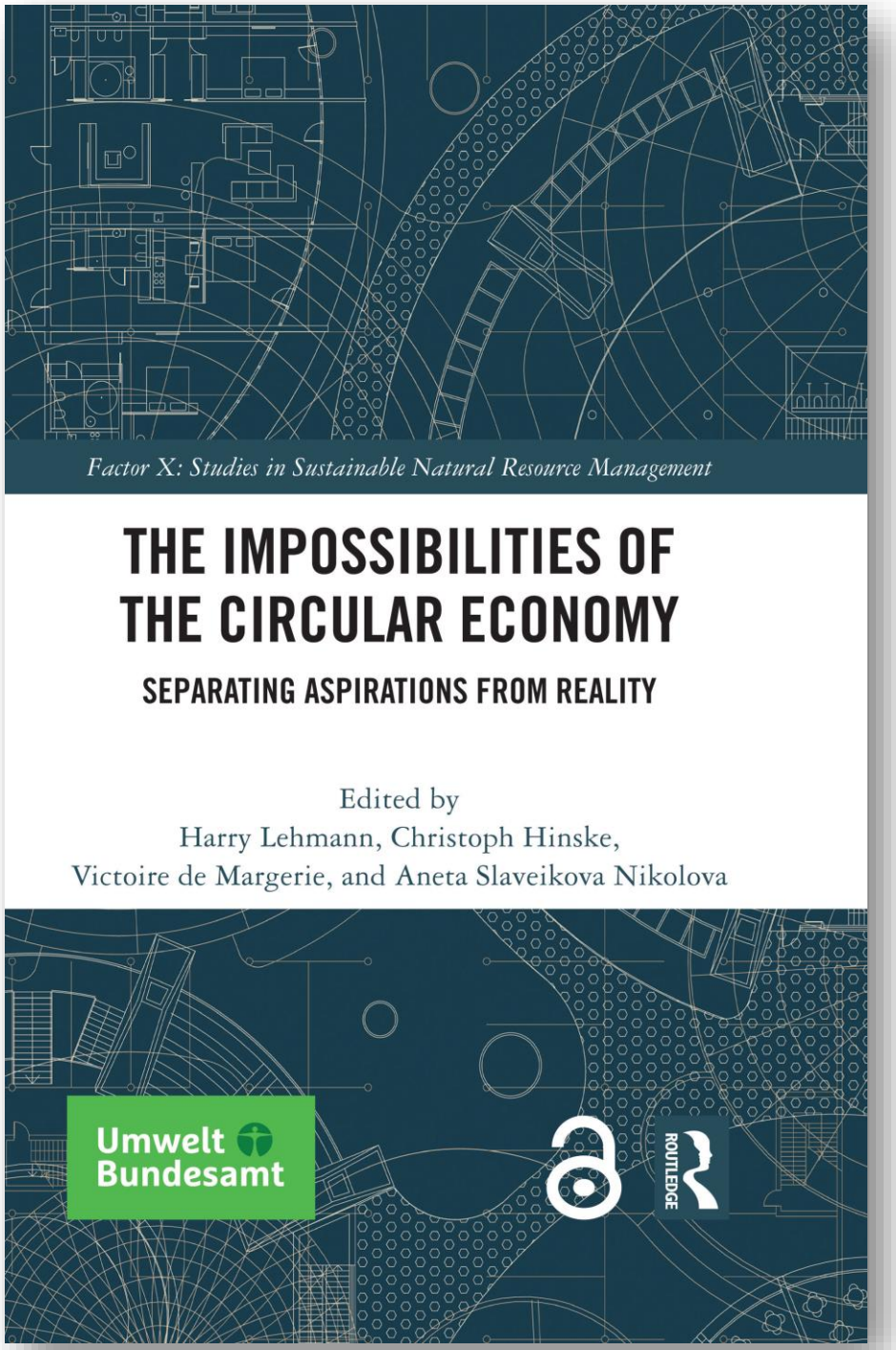
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Editor Managing Review: Junming Zhu

Abstract

This paper presents a reasoned account of the critiques addressed to the circular economy and circular business models. These critiques claim that the circular economy has diffused limits, unclear theoretical grounds, and that its implementation faces structural obstacles. Circular economy is based on an ideological agenda dominated by technical and economic accounts, which brings uncertain contributions to sustainability and depoliticizes sustainable growth. Bringing together these critiques demonstrates that the circular economy is far from being as promising as its advocates claim it to be. Circularity emerges instead as a theoretically, practically, and ideologically questionable notion. The paper concludes by proposing critical issues that need to be addressed if the circular economy and its business models are to open routes for more sustainable economic development.

KEYWORDS
circular economy, circular business models, critique, industrial ecology, review, sustainability



Kritik terhadap Ekonomi Sirkular

(Lehmann et al. [eds.], 2023)

Tautan: https://www.taylorfrancis.com/books/oa-edit/10.4324/9781003244196/impossibilities-circular-economy-harry-lehmann-christoph-hinske-victoire-de-margerie-aneta-slaveikova-nikolova

Kritik terhadap Ekonomi Sirkular
(Eickhoff, 2024)



Humanities & Social Sciences Communications

REVIEW ARTICLE

Check for updates

https://doi.org/10.1057/s41599-024-02815-x OPEN

The appeal of the circular economy revisited: on track for transformative change or enabler of moral licensing?

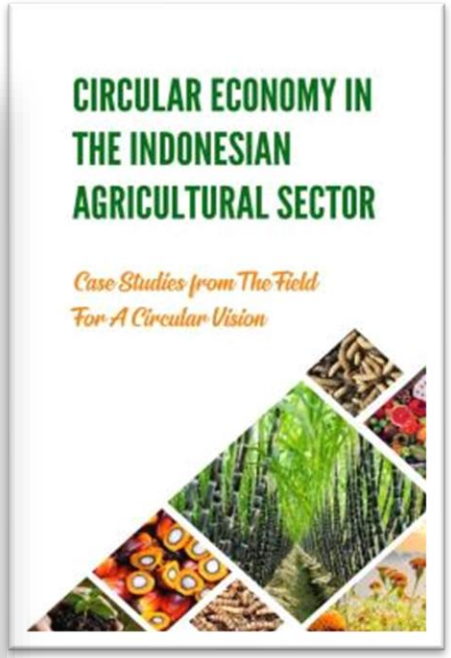
Hans Eickhoff [1]✉

The proposal of an economy that is circular and without the need for material or energy input has an irresistible appeal to those who recognize the precautionary concept of planetary boundaries and acknowledge that resources are limited. Thus, in the public discourse, its narrative outperforms other lines of arguments when it comes to keeping radical critics of destructive extractivism and the growth imperative in check and averting discussion of degrowth, post-growth, or other systemic alternatives by larger segments of the population and government bodies. Moreover, the myth of a circular economy has the additional benefit that it can win over parts of the environmental movement that is apprehensive of radical and transformative change, particularly in the urban milieus of a middle class that enjoys the privileges of the current social order. In this paper, I argue that the circular economy narrative tends to hinder the necessary systemic transformation while entailing a wide range of specific measures that deserve to be recognized for their merit.

Tautan:
https://www.nature.com/articles/s41599-024-02815-x

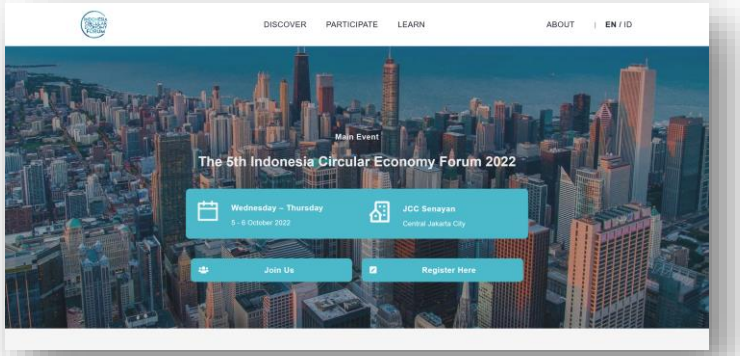
Ekonomi Sirkular di Indonesia





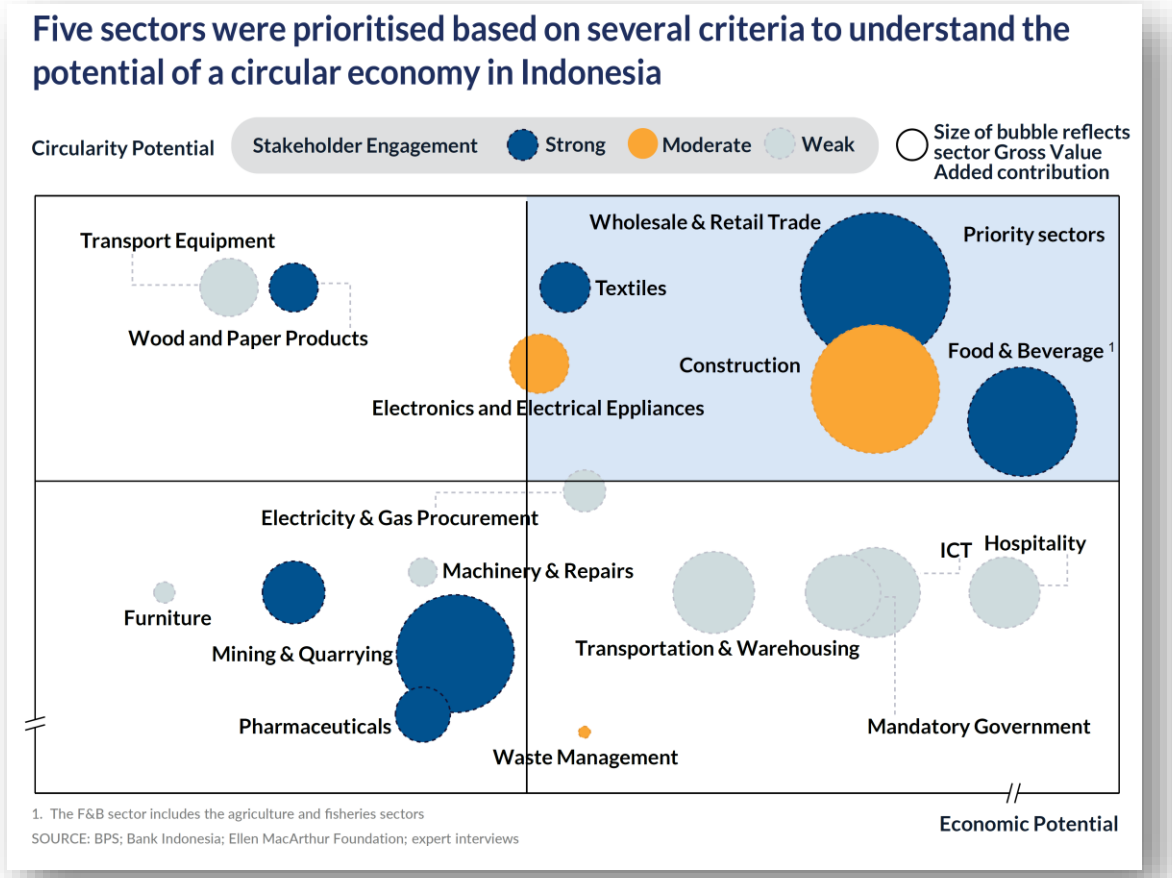


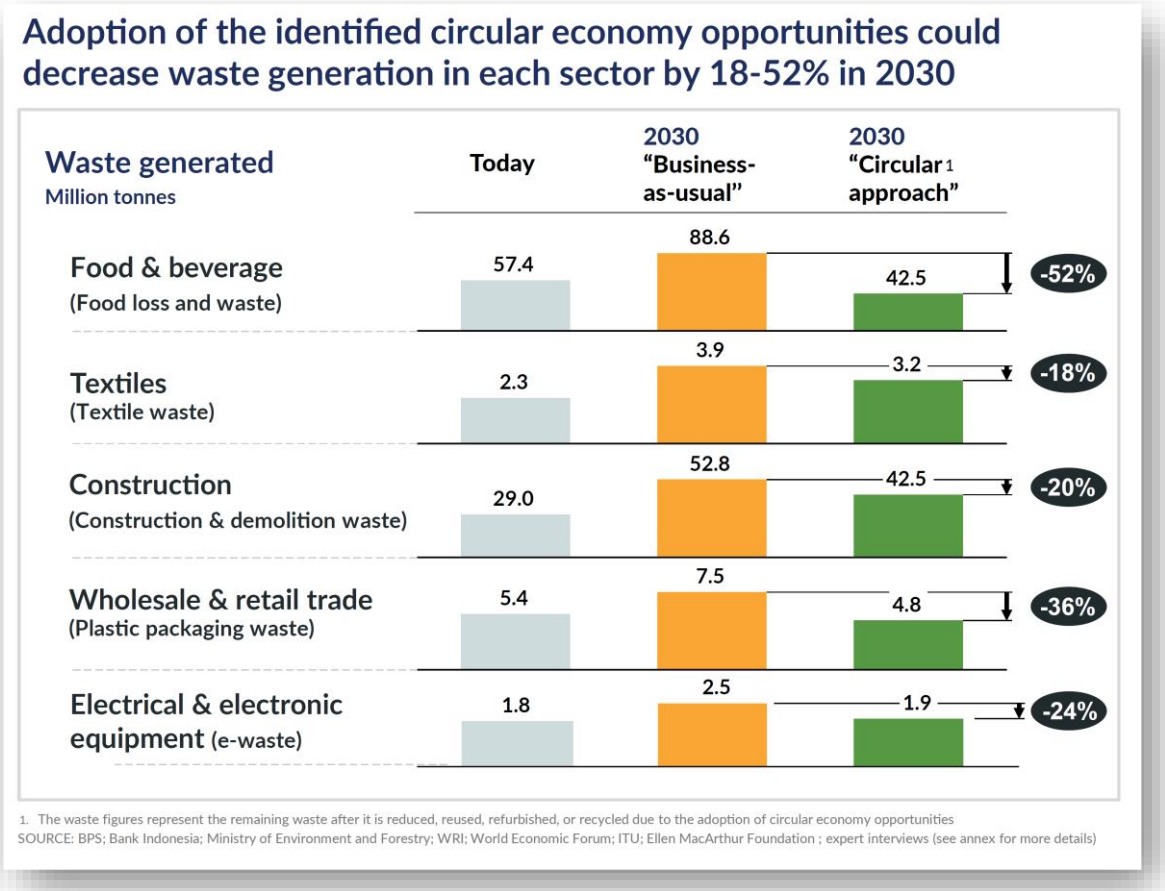




Wacana dan Praktik Ekonomi Sirkular di Indonesia terus menguat sejak sekitar 5 tahun lampau. Di awal tahun 2020 komitmen Pemerintah RI untuk penerapan ekonomi sirkular diumumkan. Studi tentang ekonomi sirkular tentang persampahan dilakukan oleh KLHK, pertanian oleh Agrodite, dan perkotaan oleh ICLEI. ICEF, forum terbesar ekonomi sirkular di Indonesia, yang ke-4 diselenggarakan pada Juli 2021, dan yang ke-5 pada Oktober 2022.

Prioritas dan Potensi Ekonomi Sirkular di Indonesia
(Bappenas, et al., 2021)

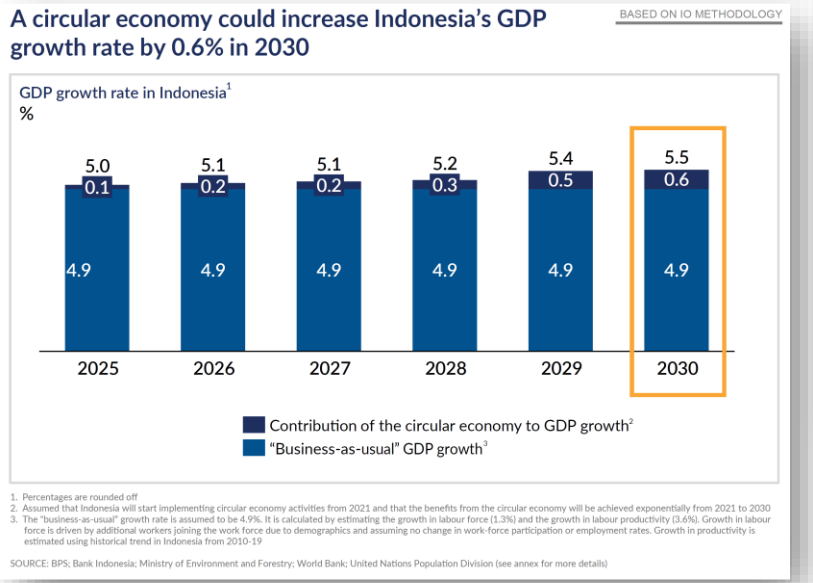


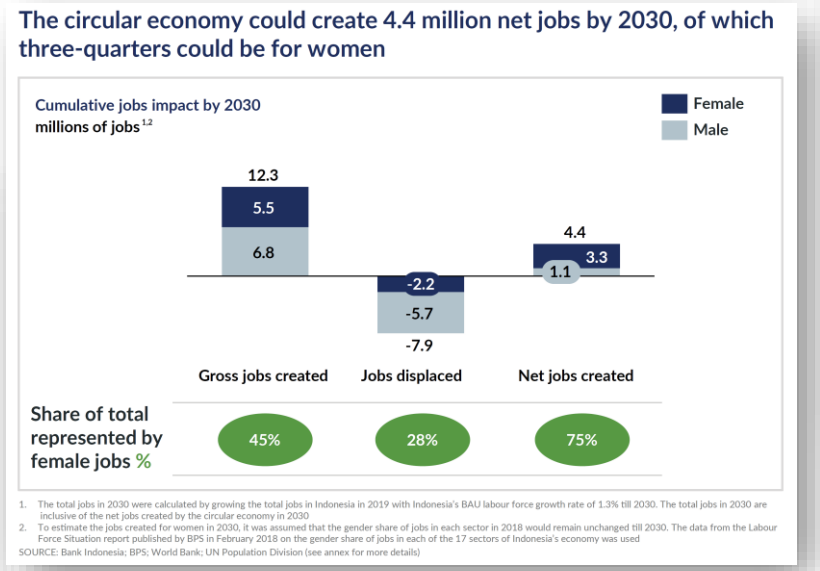


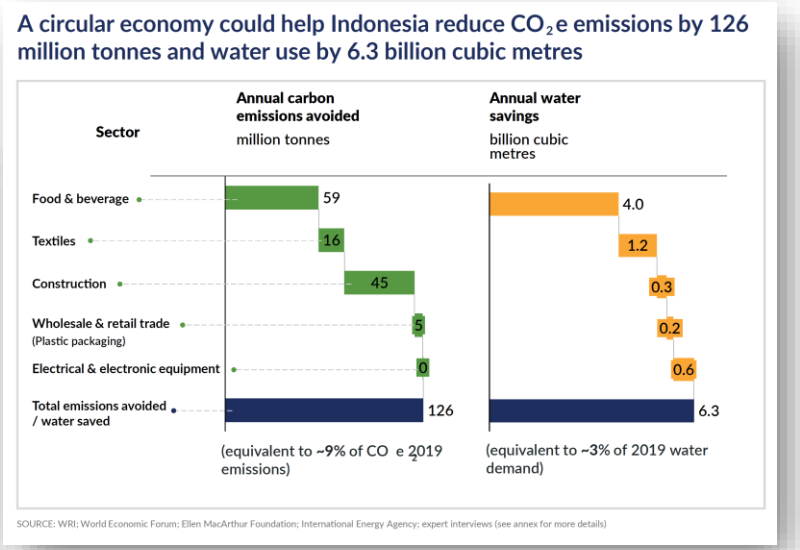
Tautan: https://lcdi-indonesia.id/wp-content/uploads/2021/02/Full-Report-The-Economic-Social-and-Environmental-Benefits-of-a-Circular-Economy-in-Indonesia.pdf

Perkiraan Dampak Ekonomi Sirkular atas GDP, Ketenagakerjaan, Emisi dan Air di Indonesia

(Bappenas, et al., 2021)







Tautan: https://lcdi-indonesia.id/wp-content/uploads/2021/02/Full-Report-The-Economic-Social-and-Environmental-Benefits-of-a-Circular-Economy-in-Indonesia.pdf

Beberapa Kesimpulan

1. Dunia sedang mengalami ancaman eksistensial, termasuk dari krisis iklim.
2. Upaya perbaikan sudah dilakukan oleh umat manusia di beragam level, namun skala dan kecepatannya perlu ditingkatkan hingga 5 kali lipat dari yang sekarang.
3. Bisnis/perusahaan adalah sektor yang paling besar menimbulkan dampak ke(tidak)berlanjutan, sekaligus paling memiliki sumberdaya untuk memastikan keberlanjutan Bumi. Keberlanjutan Bumi juga merupakan peluang bisnis yang sangat besar.
4. Salah satu penanda penting keberlanjutan perusahaan adalah pemanfaatan Ekonomi Sirkular dalam praktik bisnisnya—yang mendesain istem produksi, distribusi dan konsumsi menjadi tanpa/minim limbah.
5. Ekonomi sirkular memiliki beragam tantangan dalam penerapannya, selain berbagai keterbatasan paradigmatik, sebagaimana yang ditunjukkan oleh para kritikusnya, terutama karena penekanan berlebihan pada kemampuan teknologi untuk menyelesaikan masalah.
6. Indonesia sudah mulai memetakan peluang penerapan Ekonomi Sirkular pada beberapa sektor ekonomi prioritas, dengan hasil yang menggembirakan.
7. Untuk bisa mewujudkan peluang dari Ekonomi Sirkular—dan seluruh upaya menuju ekonomi regeneratif—diperlukan partisipasi semua pihak untuk memelajari, membuat strategi, dan mempraktikkannya.

SALAM LESTARI.
TERIMA KASIH!



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